

# ESG Asset Owner Survey

Netherlands  
February 2021



Amsterdam | Chicago | London | Montréal | Munich | Paris | Sydney | Toronto

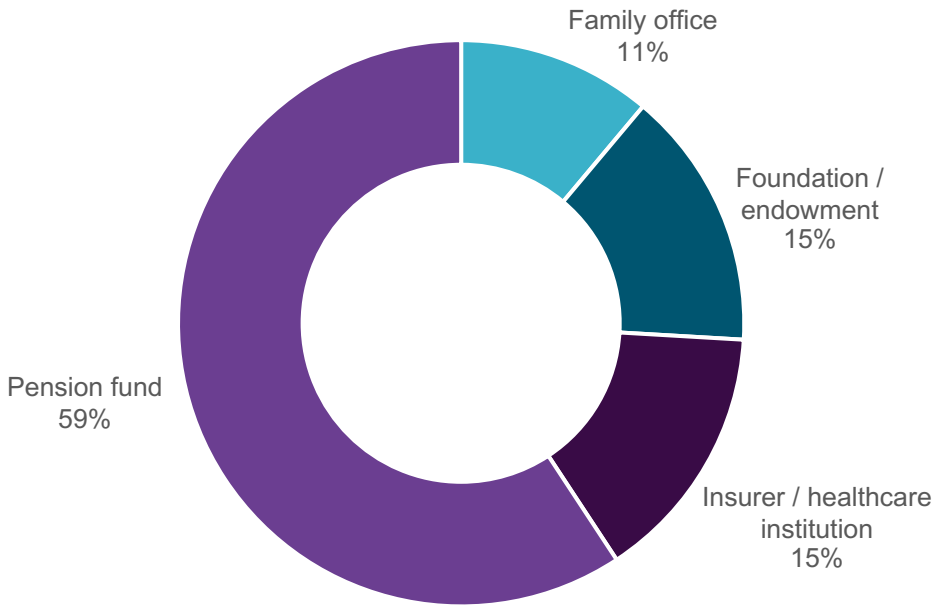
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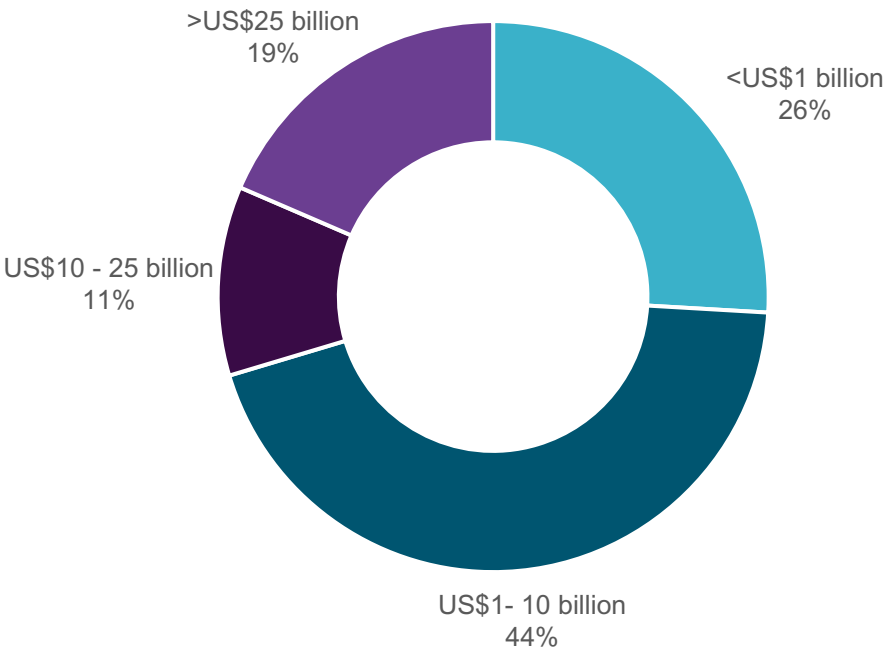
# About the respondents

27 Dutch respondents

Type of Institution



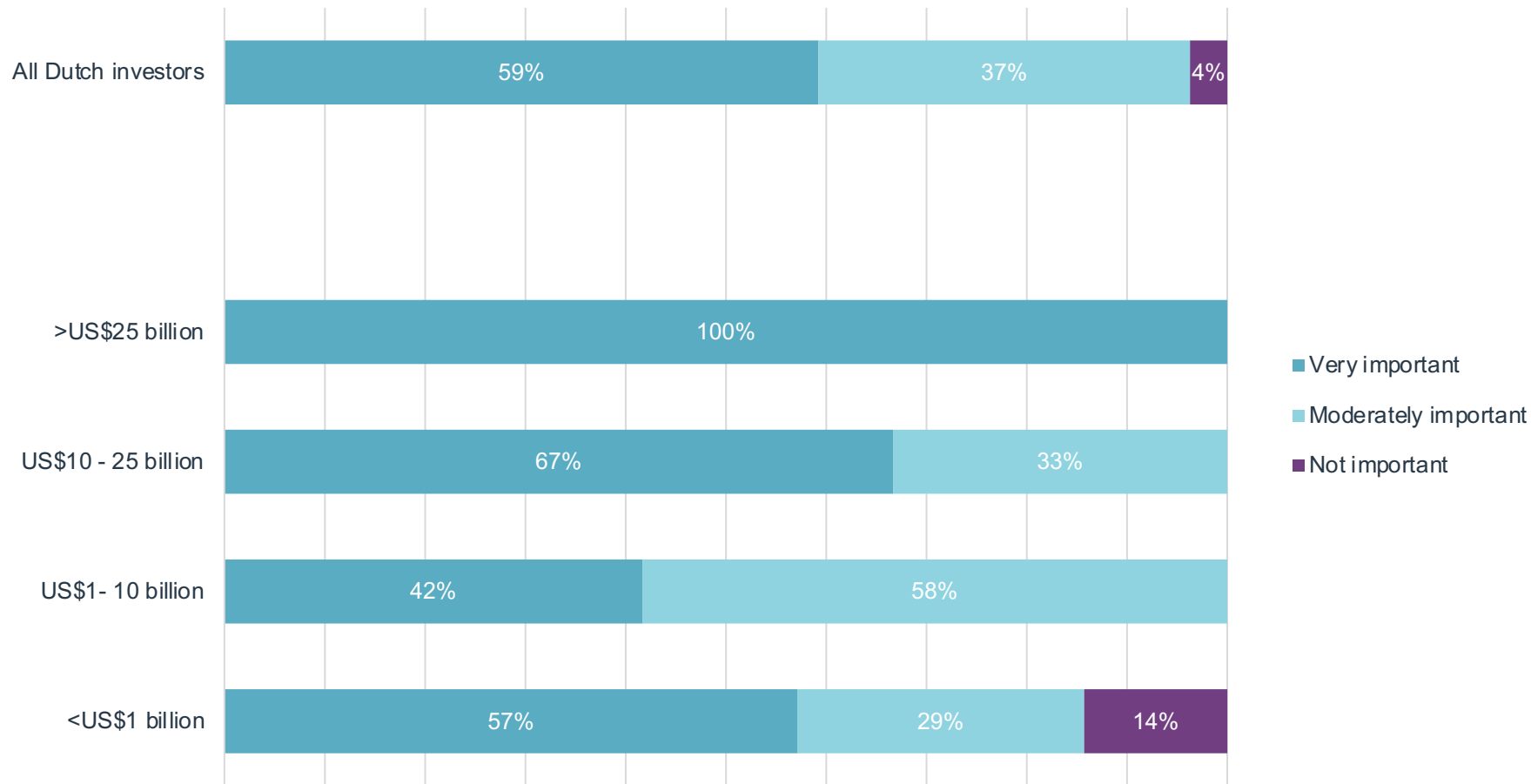
Size of Institution



# ESG priorities

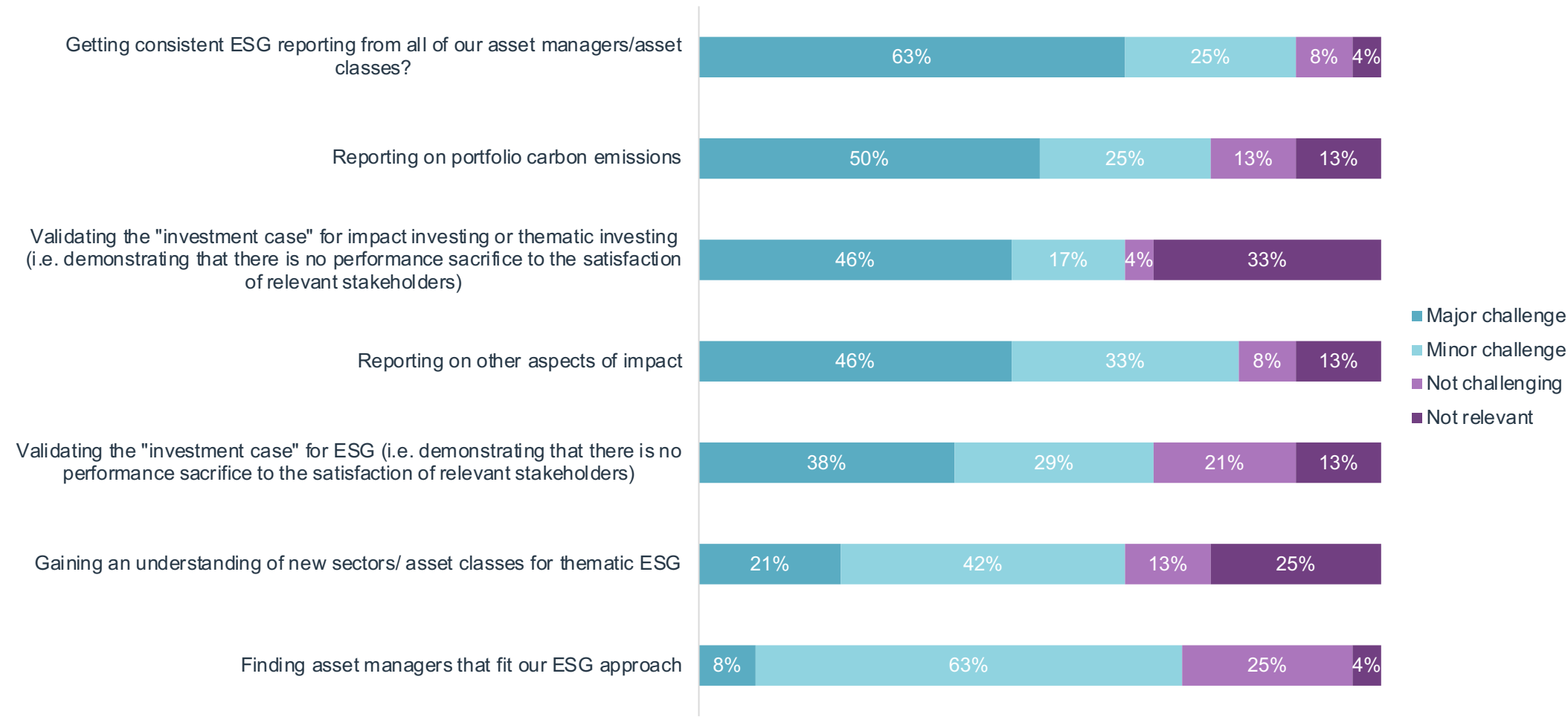
# Focus on ESG

How important are ESG considerations to your strategy and implementation?



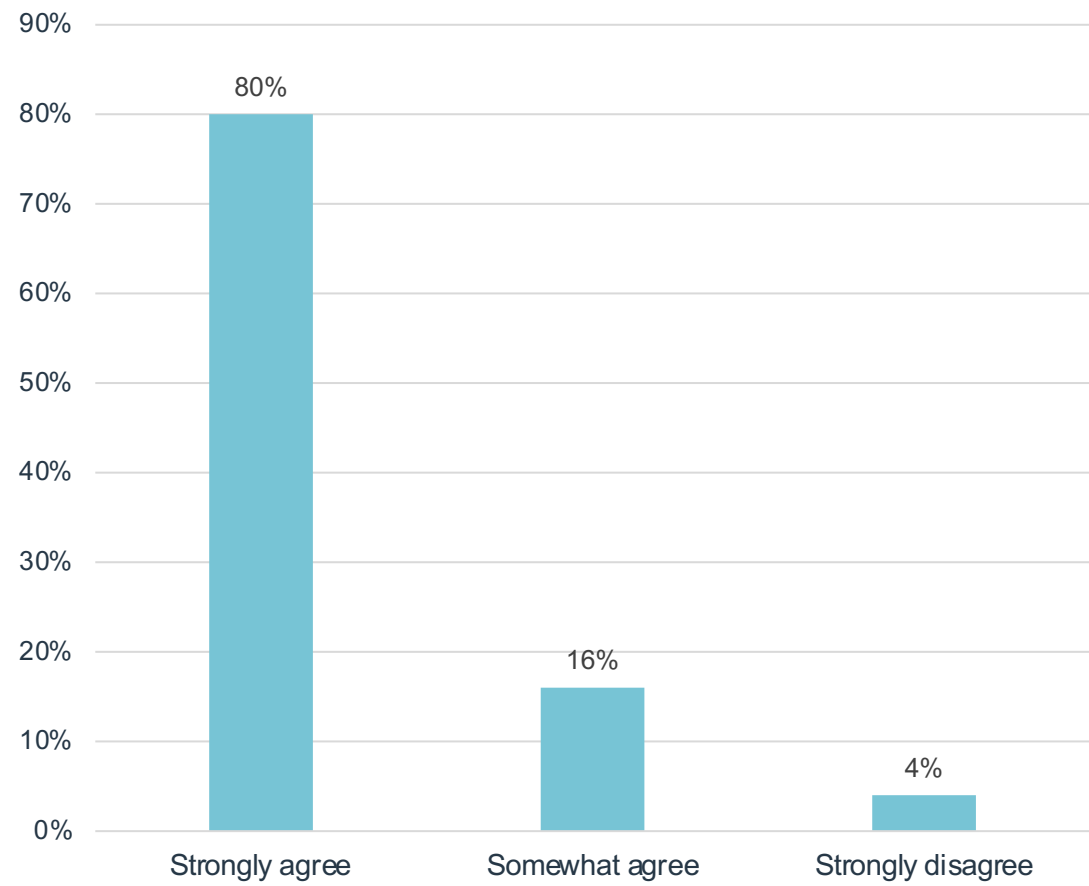
# Key challenges

How challenging, in your opinion, are the following at present?

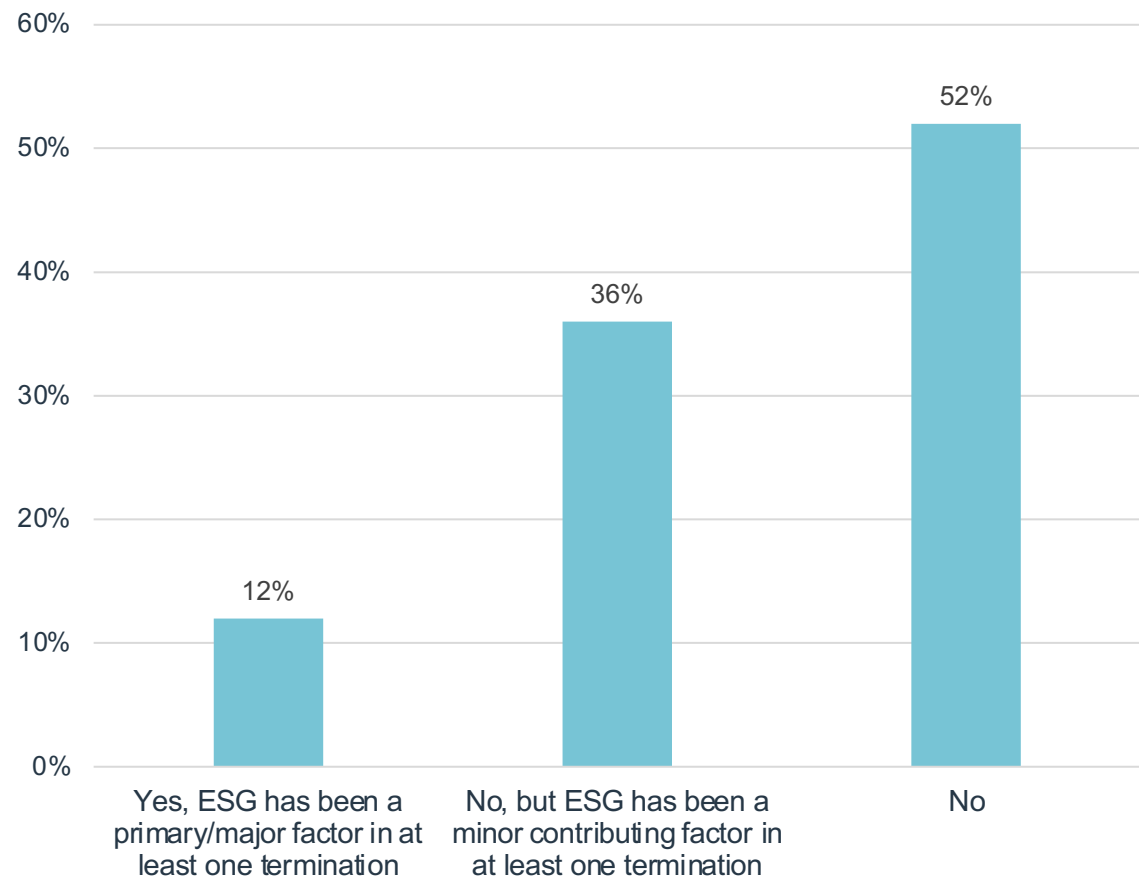


# Selection and termination decisions

How strongly do you agree with this statement: "ESG criteria are important to us when selecting external asset managers"

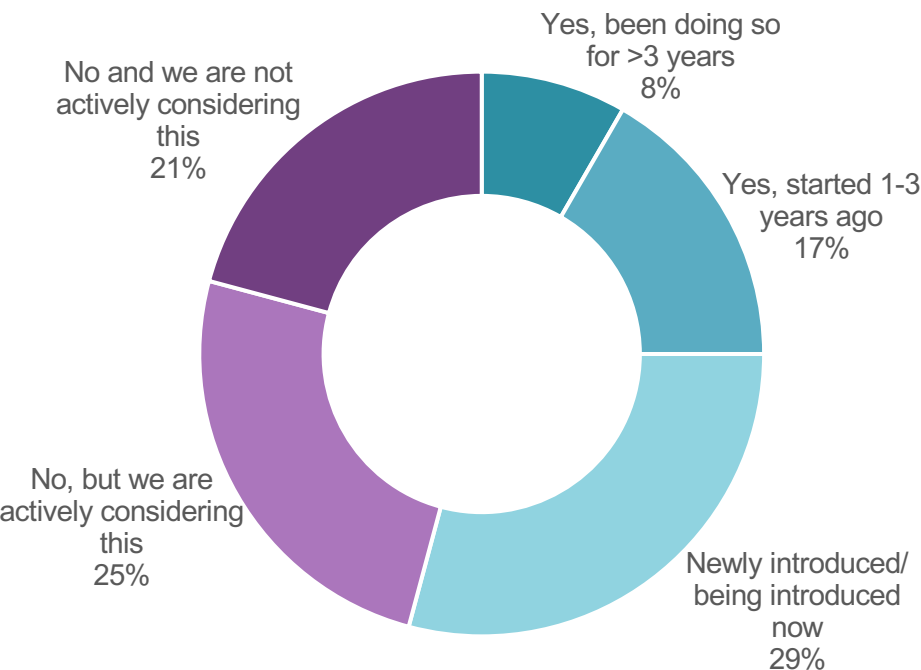


Have you ever terminated a manager where ESG considerations have been a major factor in that termination?

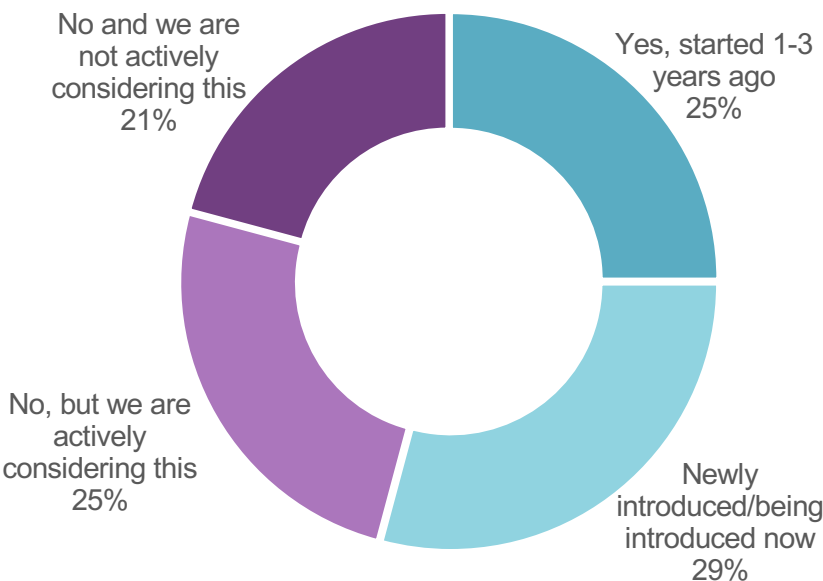


# New practices

Do you assess the carbon emissions footprint of your portfolio?

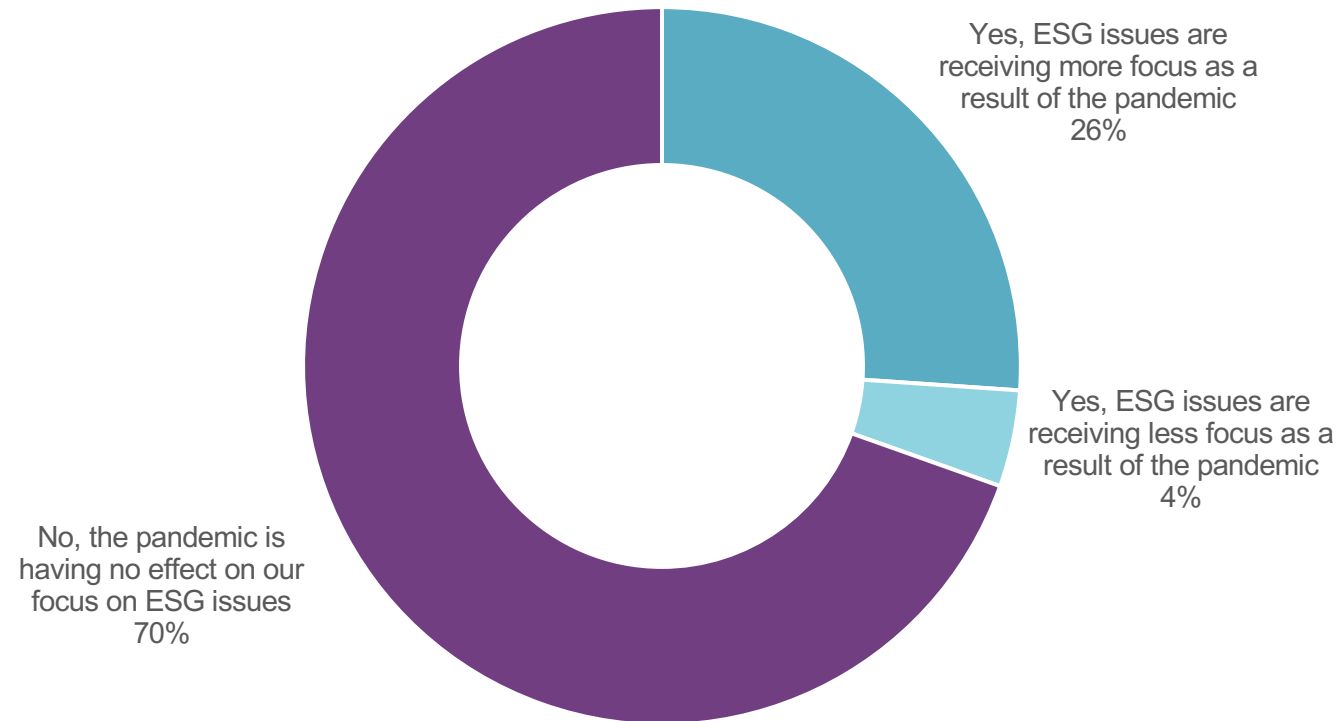


Do you map portfolio impact against the UN Sustainable Development Goals?



# ESG and Covid-19

Do you believe that the COVID-19 pandemic has affected/ is affecting your investment team's focus on ESG issues?

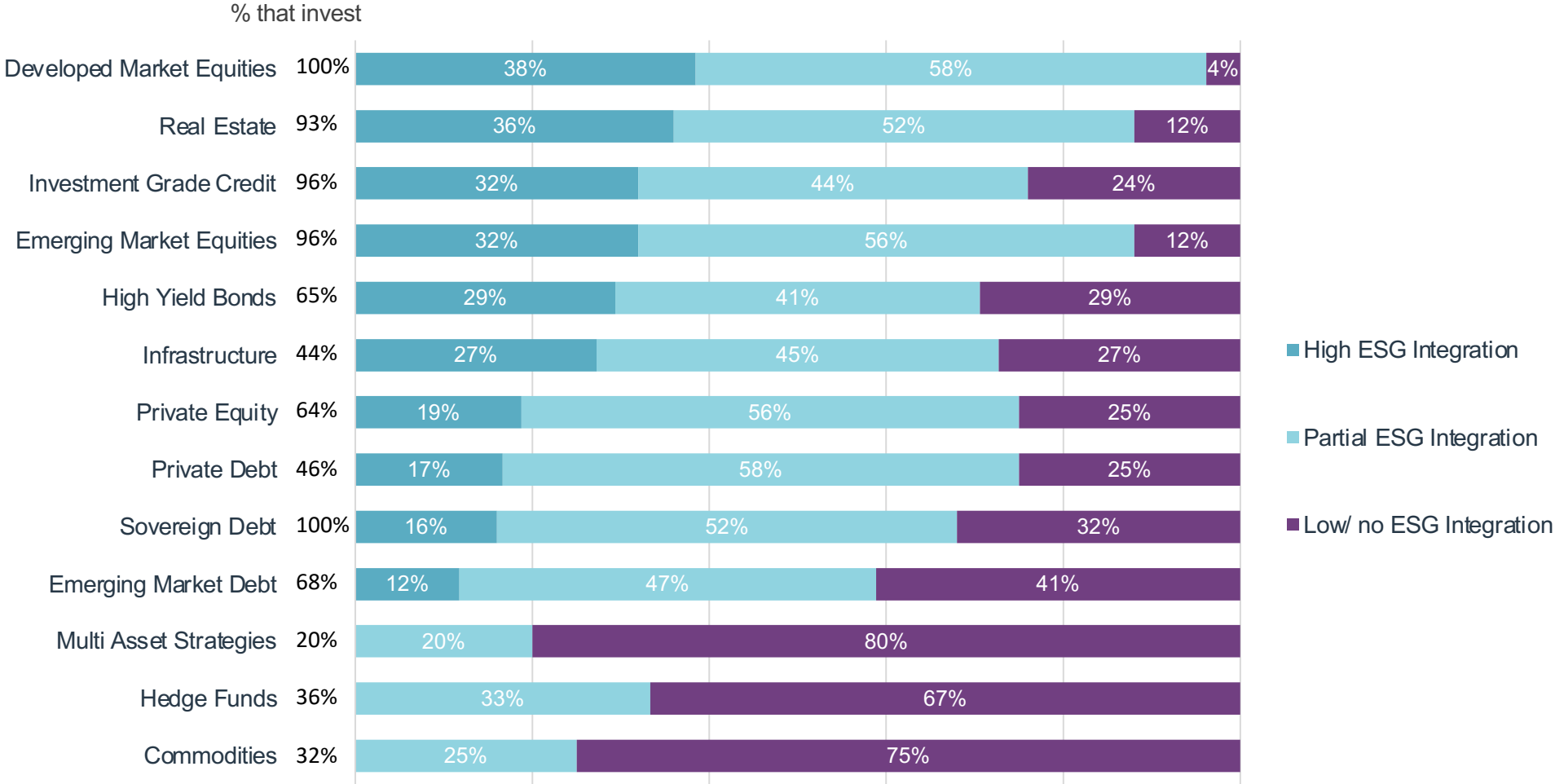




# ESG across asset classes

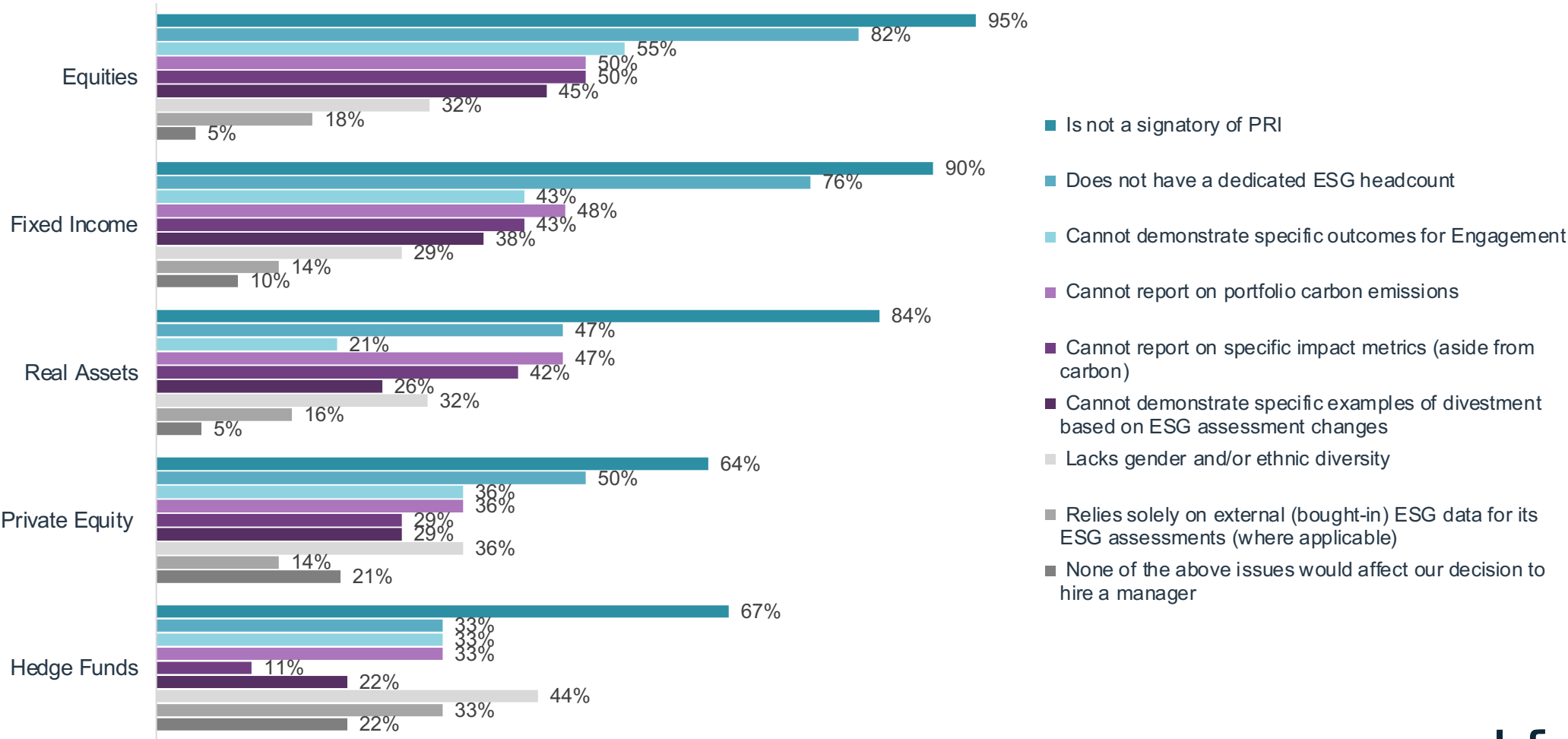
# Focus on ESG

## How would you describe your ESG approach across asset classes?



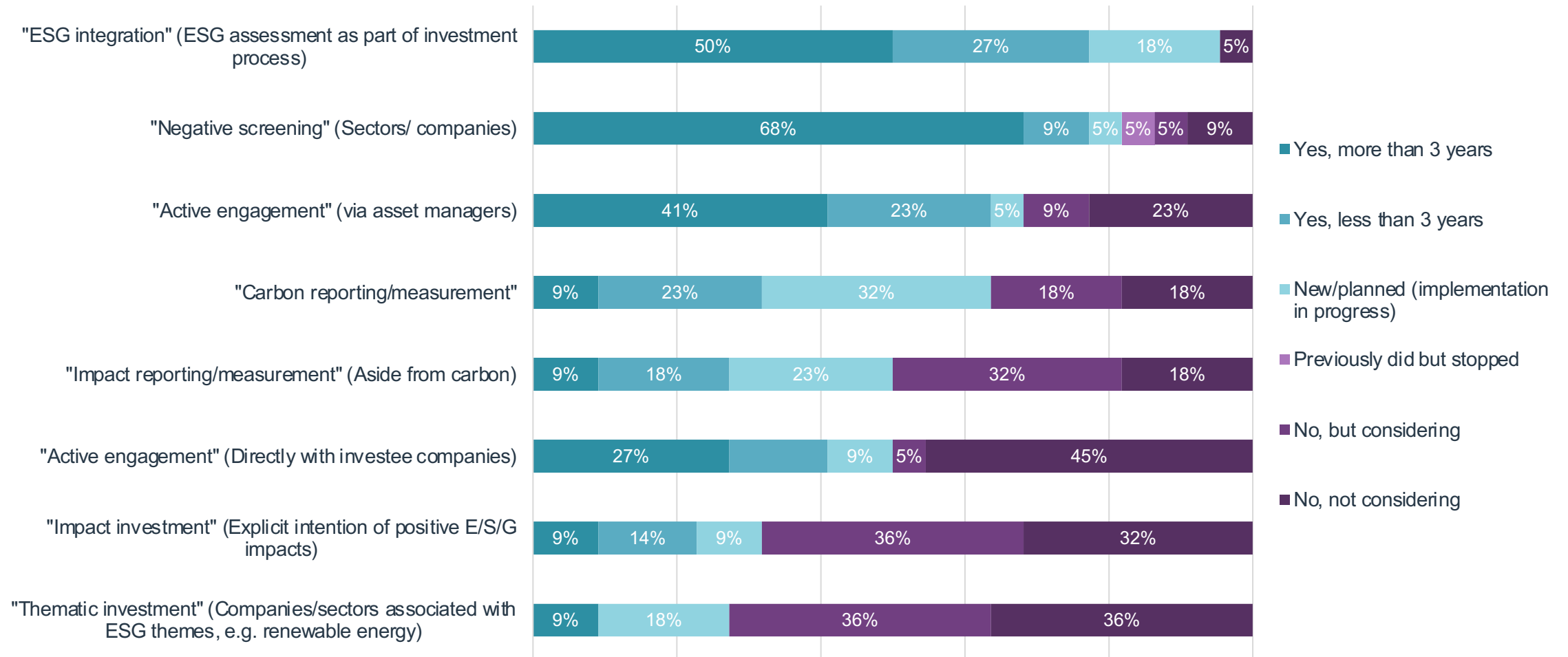
# Manager requirements across asset classes

We would be unlikely to hire an external manager who...(note: the response in each asset class only includes investors who invest in that asset class using external managers.)



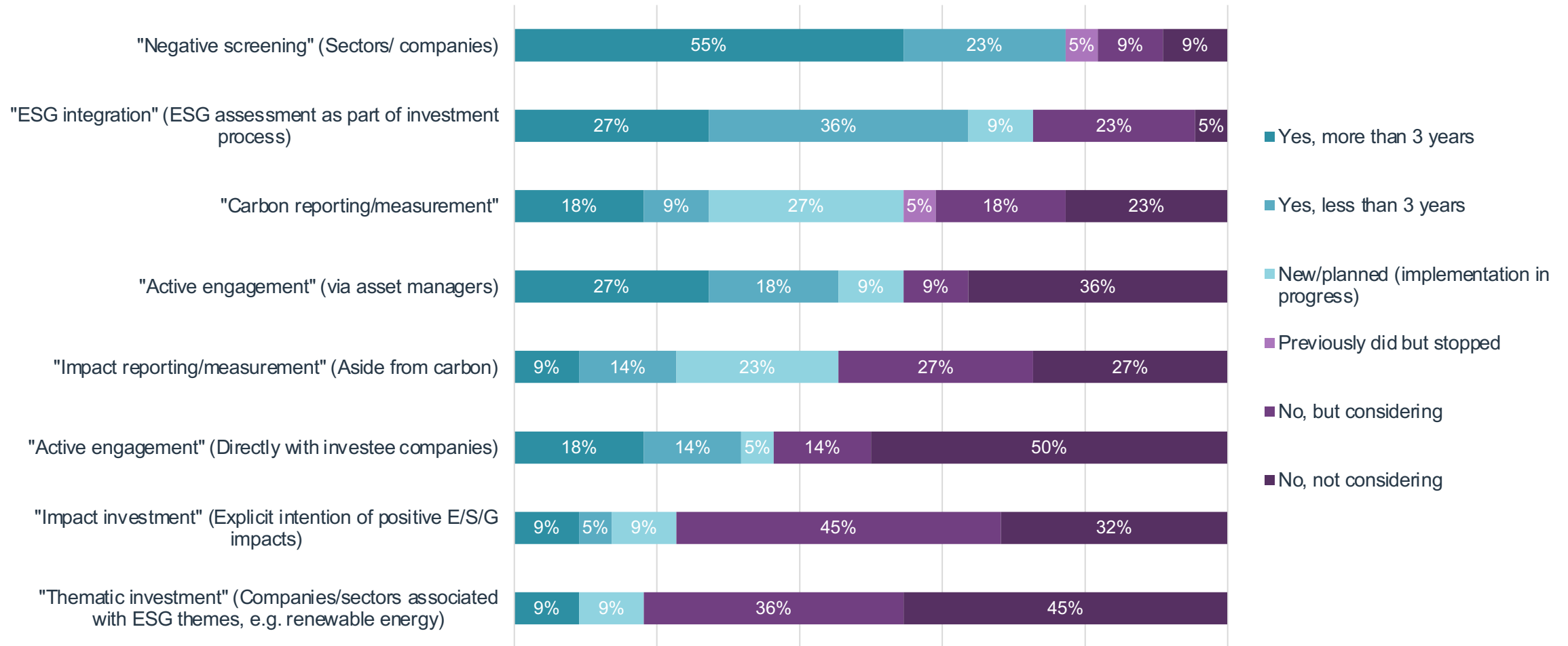
# ESG implementation: equities

Which of the following ESG approaches do you use in Equities? (for investors in this asset class)



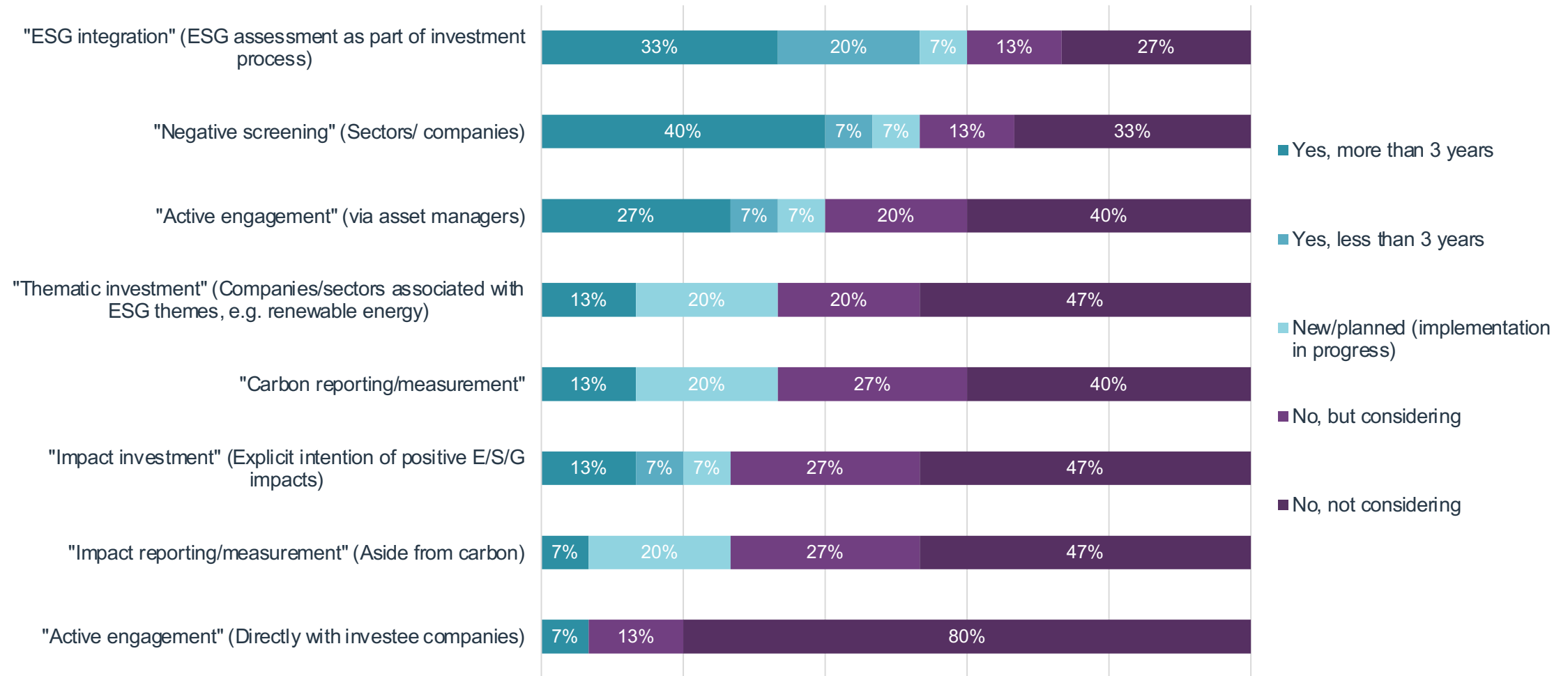
# ESG implementation: fixed income

Which of the following ESG approaches do you use in Fixed Income? *(for investors in this asset class)*



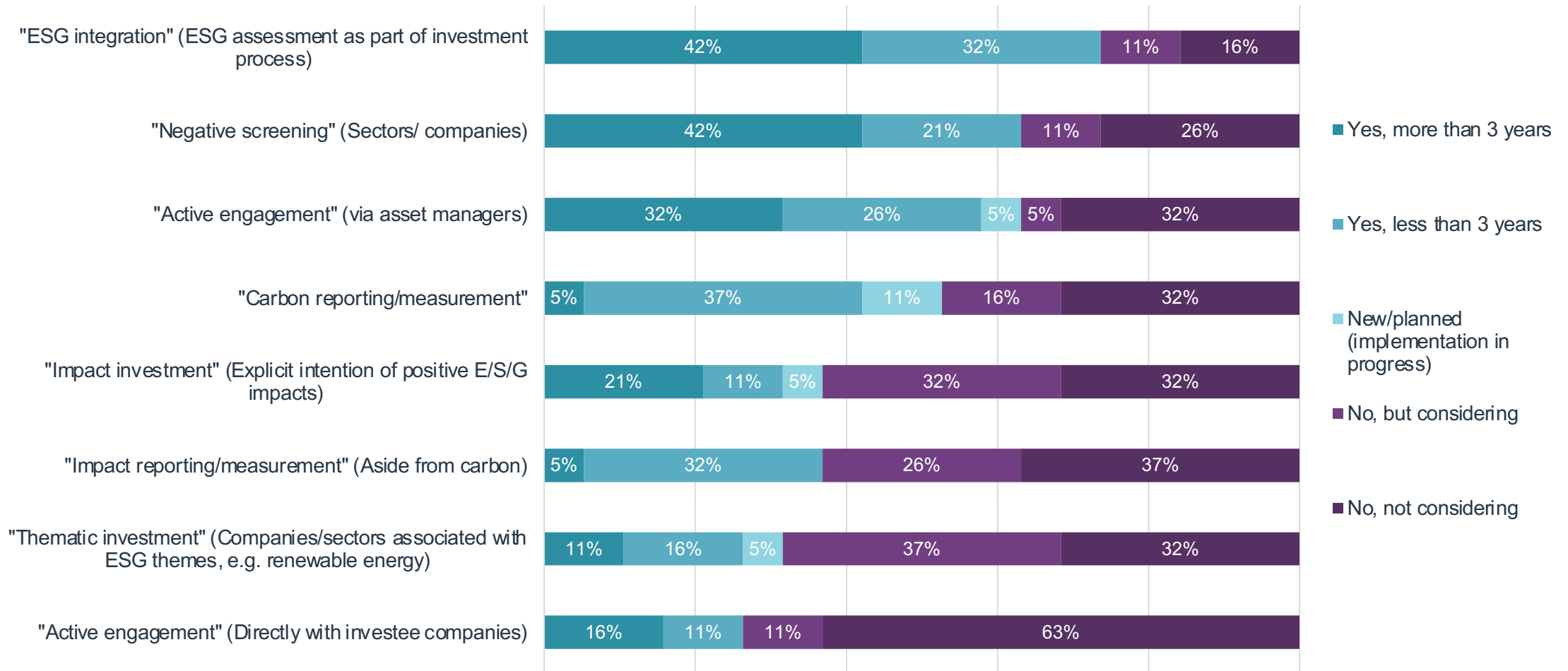
# ESG implementation: private equity

Which of the following ESG approaches do you use in Private Equity? *(for investors in this asset class)*



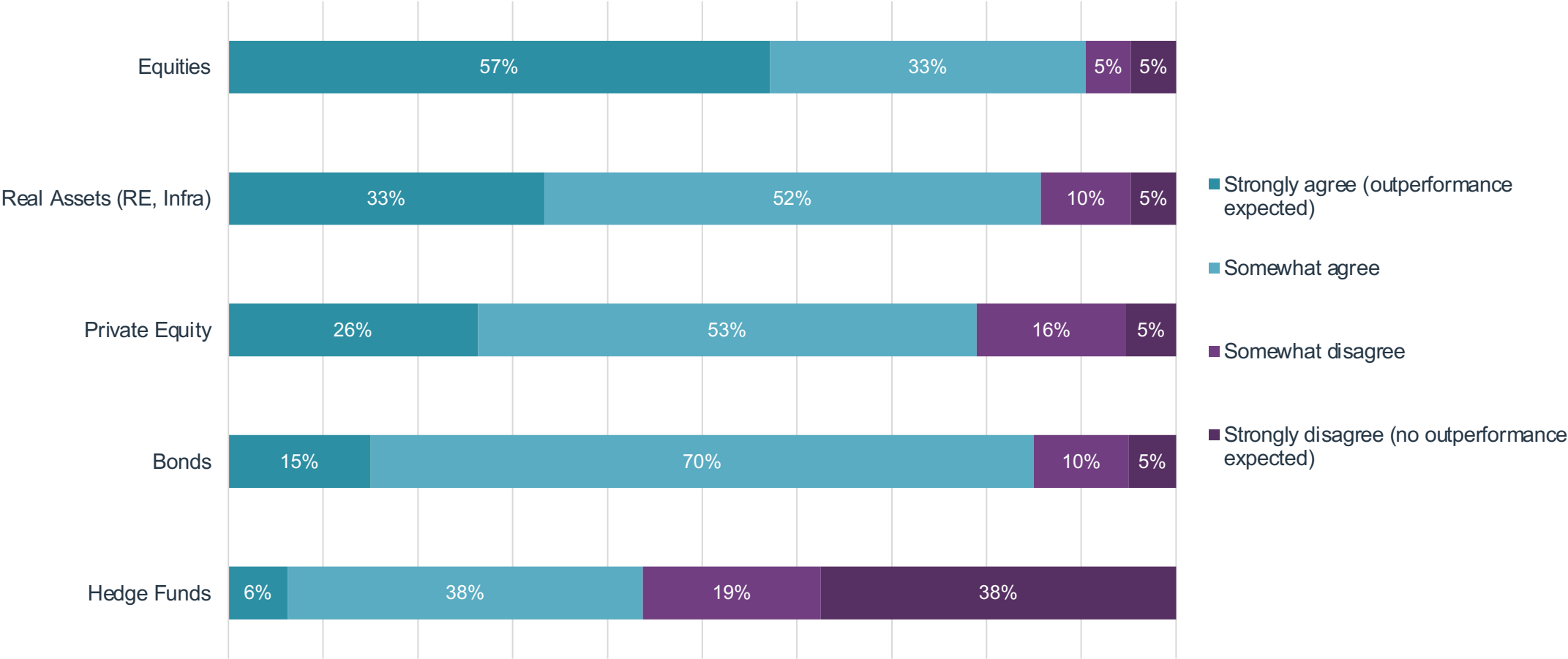
# ESG implementation: real assets

Which of the following ESG approaches do you use in Real Assets? (for investors in this asset class)



# ESG and performance

How strongly do you agree with this statement: "I believe that ESG integration will be associated with outperformance over the next three years"





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